

**CALIFORNIA PUBLIC DEBT ISSUANCE
BY PURPOSE AND REFUNDING*
FOR THE PERIOD
JANUARY 01, 2020 THRU DECEMBER 31, 2020**

	<u># of Issues</u>	<u>Issued Amount(\$)¹</u>	<u>% of Total**</u>	<u>Refunded Amount(\$)⁶</u>	<u>% of Issues Refunded</u>
<u>STATE ISSUERS</u>					
Capital Improvements and Public Works					
Flood Control, Storm Drainage	9	\$713,565,000	0.78	\$329,115,000	46.12
Multiple Capital Improvements, Public Works	34	\$2,422,380,000	2.64	\$2,200,865,000	90.86
Other Capital Improvements, Public Works	2	\$41,105,000	0.04	\$0	0.00
Prisons, Jails, Correctional Facilities	1	\$775,000	0.00	\$775,000	100.00
Public Building	2	\$15,377,000	0.02	\$15,377,000	100.00
Public Transit	4	\$901,175,000	0.98	\$37,395,000	4.15
Seismic Safety, Improvements, Repairs	1	\$635,000	0.00	\$0	0.00
Solid Waste Recovery Facilities	1	\$42,000,000	0.05	\$0	0.00
Theatre/Arts/Museums	6	\$561,132,259	0.61	\$470,230,447	83.80
Water Supply, Storage, Distribution	28	\$2,659,730,000	2.90	\$1,465,540,000	55.10
Subtotal, Capital Improvements and Public Works	88	\$7,357,874,259	8.02	\$4,519,297,447	61.42
Commercial and Industrial Development					
Pollution Control	8	\$327,785,000	0.36	\$163,285,000	49.81
Subtotal, Commercial and Industrial Development	8	\$327,785,000	0.36	\$163,285,000	49.81
Education					
College, University Facility	17	\$5,040,015,000	5.49	\$1,385,727,556	27.49
K-12 School Facility	51	\$3,153,578,493	3.44	\$1,140,207,285	36.16
Subtotal, Education	68	\$8,193,593,493	8.93	\$2,525,934,841	30.83
Hospital and Health Care Facilities					
Health Care Facilities	5	\$2,565,950,000	2.80	\$515,786,526	20.10
Hospital	11	\$650,255,000	0.71	\$322,702,171	49.63
Medical Research/Institute	2	\$90,760,000	0.10	\$0	0.00
Subtotal, Hospital and Health Care Facilities	18	\$3,306,965,000	3.60	\$838,488,697	25.36
Housing					
College, University Housing	1	\$360,715,525	0.39	\$0	0.00
Multifamily Housing	57	\$1,496,465,734	1.63	\$14,750,000	0.99
Other Housing	7	\$512,460,000	0.56	\$32,275,000	6.30
Single-Family Housing	4	\$286,735,000	0.31	\$0	0.00
Subtotal, Housing	69	\$2,656,376,259	2.90	\$47,025,000	1.77
Interim Financing					
Project, Interim Financing	167	\$2,437,481,000	2.66	\$0	0.00
Subtotal, Interim Financing	167	\$2,437,481,000	2.66	\$0	0.00
Other					
Insurance and Pension Funds	1	\$300,000,000	0.33	\$0	0.00
Other Purpose	1	\$324,340,000	0.35	\$324,340,000	100.00
Subtotal, Other	2	\$624,340,000	0.68	\$324,340,000	51.95
Redevelopment					
Redevelopment, Multiple Purposes	1	\$31,455,000	0.03	\$0	0.00
Subtotal, Redevelopment	1	\$31,455,000	0.03	\$0	0.00
TOTAL, STATE ISSUERS	421	\$24,935,870,011	27.18	\$8,418,370,985	33.76
<u>LOCAL ISSUERS</u>					
Capital Improvements and Public Works					
Airport	7	\$2,168,055,000	2.36	\$1,668,055,000	76.94
Bridges and Highways	6	\$583,345,868	0.64	\$367,809,000	63.05
Convention Center	2	\$141,500,000	0.15	\$70,750,000	50.00
Equipment	26	\$213,347,103	0.23	\$6,343,000	2.97
Flood Control, Storm Drainage	7	\$183,730,000	0.20	\$15,110,000	8.22

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<u>LOCAL ISSUERS</u>					
Capital Improvements and Public Works					
Multiple Capital Improvements, Public Works	199	\$3,367,037,331	3.67	\$728,278,814	21.63
Other Capital Improvements, Public Works	8	\$301,737,797	0.33	\$222,329,252	73.68
Parking	3	\$65,940,000	0.07	\$24,355,000	36.94
Parks, Open Space	6	\$33,131,116	0.04	\$12,791,116	38.61
Ports, Marinas	7	\$730,210,000	0.80	\$701,315,000	96.04
Power Generation/Transmission	28	\$2,872,482,000	3.13	\$1,902,950,417	66.25
Prisons, Jails, Correctional Facilities	1	\$27,080,000	0.03	\$27,080,000	100.00
Public Building	32	\$1,754,998,098	1.91	\$822,259,918	46.85
Public Transit	15	\$2,755,885,000	3.00	\$2,000,597,401	72.59
Recreation and Sports Facilities	8	\$87,704,000	0.10	\$57,825,000	65.93
Seismic Safety, Improvements, Repairs	15	\$57,968,444	0.06	\$0	0.00
Street Construction and Improvements	9	\$250,088,272	0.27	\$61,070,000	24.42
Theatre/Arts/Museums	4	\$378,485,000	0.41	\$11,360,000	3.00
Wastewater Collection, Treatment	83	\$3,196,955,195	3.48	\$1,099,074,699	34.38
Water Supply, Storage, Distribution	134	\$7,279,802,173	7.94	\$4,144,427,905	56.93
Subtotal, Capital Improvements and Public Works	600	\$26,449,482,397	28.83	\$13,943,781,521	52.72
Commercial and Industrial Development					
Commercial Development	1	\$5,750,000	0.01	\$3,160,755	54.97
Industrial Development	1	\$34,500,000	0.04	\$0	0.00
Pollution Control	1	\$150,000,000	0.16	\$0	0.00
Subtotal, Commercial and Industrial Development	3	\$190,250,000	0.21	\$3,160,755	1.66
Education					
College, University Facility	73	\$6,260,534,619	6.82	\$3,903,633,757	62.35
K-12 School Facility	513	\$15,152,860,699	16.52	\$5,403,780,118	35.66
Subtotal, Education	586	\$21,413,395,317	23.34	\$9,307,413,875	43.47
Hospital and Health Care Facilities					
Health Care Facilities	23	\$904,958,000	0.99	\$446,126,689	49.30
Hospital	10	\$358,574,943	0.39	\$253,811,229	70.78
Medical Research/Institute	1	\$126,415,000	0.14	\$96,997,607	76.73
Other, Multiple Health Care Purposes (Equipment, etc.)	4	\$122,855,000	0.13	\$112,255,000	91.37
Subtotal, Hospital and Health Care Facilities	38	\$1,512,802,943	1.65	\$909,190,525	60.10
Housing					
College, University Housing	8	\$192,660,000	0.21	\$105,390,030	54.70
Multifamily Housing	210	\$4,521,319,483	4.93	\$64,250,000	1.42
Other Housing	5	\$183,746,529	0.20	\$0	0.00
Single-Family Housing	5	\$39,908,400	0.04	\$26,163,733	65.56
Subtotal, Housing	228	\$4,937,634,412	5.38	\$195,803,763	3.97
Interim Financing					
Cash Flow, Interim Financing	83	\$4,846,485,000	5.28	\$46,089,427	0.95
Project, Interim Financing	76	\$2,041,124,000	2.22	\$43,439,000	2.13
Subtotal, Interim Financing	159	\$6,887,609,000	7.51	\$89,528,427	1.30
Other					
Commercial Energy Conservation Improvement	28	\$180,071,093	0.20	\$7,789,029	4.33
Insurance and Pension Funds	35	\$3,575,744,703	3.90	\$2,495,799,006	69.80
Other Purpose	13	\$790,096,416	0.86	\$738,257,067	93.44
Residential Energy Conservation, Improvement	190	\$277,713,153	0.30	\$0	0.00
Subtotal, Other	266	\$4,823,625,365	5.26	\$3,241,845,102	67.21

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<u>LOCAL ISSUERS</u>					
Redevelopment					
Redevelopment, Multiple Purposes	40	\$587,380,893	0.64	\$481,561,043	81.98
Subtotal, Redevelopment	40	\$587,380,893	0.64	\$481,561,043	81.98
TOTAL, LOCAL ISSUERS	1920	\$66,802,180,327	72.82	\$28,172,285,011	42.17
TOTAL CALIFORNIA PUBLIC DEBT ISSUES	2341	\$91,738,050,338	100.00	\$36,590,655,996	39.89

*Totals may include taxable debt issuances.

**Totals may not add due to rounding

Source: California Debt and Investment Advisory Commission

January 24, 2022